

Finance & Liquidity

Schedule of Long-Term Debt

Unaudited

(\$ in millions)

	At 06/30 2017	At 09/30 2017	At 12/31 2017	At 03/31 2018	At 06/30 2018
Dominion Energy, Inc.					
Term Loans, variable rates, due 2019	\$ -	\$ -	\$ -	\$ 950	\$ 1,450
Unsecured Senior Notes:					
Variable rates, due 2019 and 2020	\$ 500	\$ 500	\$ 800	\$ 800	\$ 1,300
1.4% to 6.4%, due 2017 to 2022	\$ 6,150	\$ 5,800	\$ 5,800	\$ 5,300	\$ 4,300
2.85% to 7.0%, due 2024 to 2044	\$ 5,049	\$ 5,049	\$ 5,049	\$ 5,049	\$ 5,349
Unsecured Debentures and Senior Notes (previously issued by CNG):					
6.8% and 6.875%, due 2026 and 2027	\$ 89	\$ 89	\$ 89	\$ 89	\$ 89
Term Loan, variable rate, due 2017 ¹	\$ 250	\$ -	\$ -	\$ -	\$ -
Unsecured Senior and Medium Term Notes: ¹					
5.31% to 6.85%, due 2017 and 2018	\$ 135	\$ 135	\$ 120	\$ 50	\$ -
2.98% to 7.2%, due 2024 to 2051	\$ 500	\$ 500	\$ 600	\$ 600	\$ 750
Term Loans, variable rates, due 2023 and 2024 ²	\$ 674	\$ 662	\$ 638	\$ 629	\$ 620
Tax-Exempt Financing, 1.55%, due 2033 ²	\$ 27	\$ 27	\$ 27	\$ 27	\$ 27
Tax-Exempt Financing, variable rate, due 2041 ³	\$ 75	\$ -	\$ -	\$ -	\$ -
Unsecured Junior Subordinated Notes:					
2.579% to 4.104%, due 2019 to 2021	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100
Payable to Affiliated Trust, 8.4%, due 2031	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
Enhanced Junior Subordinated Notes:					
5.25% and 5.75%, due 2054 and 2076	\$ 1,485	\$ 1,485	\$ 1,485	\$ 1,485	\$ 1,485
Variable rates, due 2066	\$ 422	\$ 422	\$ 422	\$ 422	\$ 422
Remarketable Subordinated Notes, 2.0%, due 2021 and 2024	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400
Virginia Electric and Power Company					
Unsecured Senior Notes:					
1.2% to 7.25%, due 2017 to 2022	\$ 2,552	\$ 1,952	\$ 1,950	\$ 1,700	\$ 1,100
2.75% to 8.875%, due 2023 to 2047	\$ 7,940	\$ 8,690	\$ 8,690	\$ 9,390	\$ 9,390
Tax-Exempt Financings:					
Variable rates, due 2024 to 2027 ⁴	\$ 100	\$ 100	\$ 100	\$ -	\$ -
1.75% to 5.6%, due 2023 to 2041	\$ 678	\$ 678	\$ 678	\$ 678	\$ 678
Dominion Energy Gas Holdings, LLC					
Unsecured Senior Notes:					
Variable rate, due 2021	\$ -	\$ -	\$ -	\$ -	\$ 500
2.5% and 2.8%, due 2019 and 2020	\$ 1,150	\$ 1,150	\$ 1,150	\$ 1,150	\$ 1,150
2.875% to 4.8%, due 2023 to 2044 ⁵	\$ 2,436	\$ 2,445	\$ 2,450	\$ 2,458	\$ 2,442
Dominion Energy Midstream Partners, LP					
Revolving Credit Agreement, variable rate, due 2021	\$ -	\$ -	\$ -	\$ -	\$ 73
Term Loan, variable rate, due 2019	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300
Unsecured Senior and Medium Term Notes: ⁶					
5.83% and 6.48%, due 2018	\$ 255	\$ 255	\$ 255	\$ 5	\$ 5
3.53% to 4.875%, due 2028 to 2041	\$ 180	\$ 180	\$ 180	\$ 430	\$ 430
Total Principal Amount	\$ 34,457	\$ 33,929	\$ 34,293	\$ 35,022	\$ 35,370
Fair Value Hedge Valuation	2	(4)	(22)	(54)	(61)
Amounts Due Within One Year ⁷	(4,050)	(2,788)	(3,078)	(3,603)	(2,950)
Unamortized Discount, Premium and Debt Issuance Costs, net	(254)	(251)	(245)	(245)	(244)
Total Long-Term Debt	\$ 30,155	\$ 30,886	\$ 30,948	\$ 31,120	\$ 32,115

¹⁾ Represents debt obligations of Dominion Energy Questar Corporation and Questar Gas Company.

²⁾ Represents debt obligations of certain Dominion Generation, Inc. subsidiaries.

³⁾ In August 2017, Dominion Energy retired its \$75 million variable rate MDFA Solid Waste Disposal Revenue Bonds, Series 2010B, that would otherwise have matured in December 2041.

⁴⁾ In March 2018, Virginia Power redeemed all \$100 million of its variable rate tax-exempt financings supported by its \$100 million credit facility and subsequently terminated the facility.

⁵⁾ Amount includes foreign currency remeasurement adjustments.

⁶⁾ Represents debt obligations of Dominion Energy Questar Pipeline, LLC.

⁷⁾ At December 31, 2017, excludes \$250 million of Dominion Energy Questar Pipeline, LLC's senior notes that matured in February 2018 using proceeds from the January 2018 issuance, through private placements, of \$100 million and \$150 million of senior notes that mature in 2028 and 2038, respectively.