

Finance & Liquidity

Schedule of Long-Term Debt

Unaudited

(\$ in millions)

	At 03/31 2017	At 06/30 2017	At 09/30 2017	At 12/31 2017	At 03/31 2018
Dominion Energy, Inc.					
Term Loan, variable rate, due 2019	\$ -	\$ -	\$ -	\$ -	\$ 950
Unsecured Senior Notes:					
Variable rates, due 2019 and 2020	\$ -	\$ 500	\$ 500	\$ 800	\$ 800
1.4% to 6.4%, due 2017 to 2022	\$ 6,150	\$ 6,150	\$ 5,800	\$ 5,800	\$ 5,300
2.85% to 7.0%, due 2024 to 2044	\$ 5,049	\$ 5,049	\$ 5,049	\$ 5,049	\$ 5,049
Unsecured Debentures and Senior Notes (previously issued by CNG):					
6.8% and 6.875%, due 2026 and 2027	\$ 89	\$ 89	\$ 89	\$ 89	\$ 89
Term Loan, variable rate, due 2017 ¹	\$ 250	\$ 250	\$ -	\$ -	\$ -
Unsecured Senior and Medium Term Notes: ¹					
5.31% to 6.85%, due 2017 and 2018	\$ 135	\$ 135	\$ 135	\$ 120	\$ 50
2.98% to 7.2%, due 2024 to 2051	\$ 500	\$ 500	\$ 500	\$ 600	\$ 600
Term Loans, variable rates, due 2023 and 2024 ²	\$ 405	\$ 674	\$ 662	\$ 638	\$ 629
Tax-Exempt Financing, 1.55%, due 2033 ²	\$ 27	\$ 27	\$ 27	\$ 27	\$ 27
Tax-Exempt Financing, variable rate, due 2041 ³	\$ 75	\$ 75	\$ -	\$ -	\$ -
Unsecured Junior Subordinated Notes:					
2.579% to 4.104%, due 2019 to 2021 ⁴	\$ 1,100	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100
Payable to Affiliated Trust, 8.4%, due 2031	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
Enhanced Junior Subordinated Notes:					
5.25% and 5.75%, due 2054 and 2076	\$ 1,485	\$ 1,485	\$ 1,485	\$ 1,485	\$ 1,485
Variable rates, due 2066	\$ 422	\$ 422	\$ 422	\$ 422	\$ 422
Remarketable Subordinated Notes, 1.5% and 2.0%, due 2020 to 2024 ⁴	\$ 2,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400
Virginia Electric and Power Company					
Unsecured Senior Notes:					
1.2% to 7.25%, due 2017 to 2022	\$ 2,554	\$ 2,552	\$ 1,952	\$ 1,950	\$ 1,700
2.75% to 8.875%, due 2023 to 2047	\$ 7,940	\$ 7,940	\$ 8,690	\$ 8,690	\$ 9,390
Tax-Exempt Financings:					
Variable rates, due 2017 to 2027 ⁵	\$ 175	\$ 100	\$ 100	\$ 100	\$ -
1.75% to 5.6%, due 2023 to 2041	\$ 678	\$ 678	\$ 678	\$ 678	\$ 678
Dominion Energy Gas Holdings, LLC					
Unsecured Senior Notes:					
2.5% and 2.8%, due 2019 and 2020	\$ 1,150	\$ 1,150	\$ 1,150	\$ 1,150	\$ 1,150
2.875% to 4.8%, due 2023 to 2044 ⁶	\$ 2,416	\$ 2,436	\$ 2,445	\$ 2,450	\$ 2,458
Dominion Energy Midstream Partners, LP					
Term Loan, variable rate, due 2019	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300
Unsecured Senior and Medium Term Notes: ⁷					
5.83% and 6.48%, due 2018	\$ 255	\$ 255	\$ 255	\$ 255	\$ 5
3.53% to 4.875%, due 2028 to 2041	\$ 180	\$ 180	\$ 180	\$ 180	\$ 430
Total Principal Amount	\$ 33,745	\$ 34,457	\$ 33,929	\$ 34,293	\$ 35,022
Fair Value Hedge Valuation	(4)	2	(4)	(22)	(54)
Amounts Due Within One Year ⁸	(2,391)	(4,050)	(2,788)	(3,078)	(3,603)
Unamortized Discount, Premium and Debt Issuance Costs, net	(254)	(254)	(251)	(245)	(245)
Total Long-Term Debt	\$ 31,096	\$ 30,155	\$ 30,886	\$ 30,948	\$ 31,120

¹⁾ Represents debt obligations of Dominion Energy Questar Corporation and Questar Gas Company.

²⁾ Represents debt obligations of certain Dominion Generation, Inc. subsidiaries.

³⁾ In August 2017, Dominion Energy retired its \$75 million variable rate MDFA Solid Waste Disposal Revenue Bonds, Series 2010B, that would otherwise have matured in December 2041.

⁴⁾ In May 2017, the 2014 Series A Remarketable Subordinated Notes due 2020 were remarketed as Junior Subordinated Notes pursuant to the terms of the 2014 Equity Units. In connection with the remarketing, the interest rate was reset to 2.579%, payable on a semi-annual basis and Dominion Energy ceased to have the ability to redeem the notes at its option or defer interest payments.

⁵⁾ In March 2018, Virginia Power redeemed all \$100 million of its variable rate tax-exempt financings supported by its \$100 million credit facility and subsequently terminated the facility.

⁶⁾ Amount includes foreign currency remeasurement adjustments.

⁷⁾ Represents debt obligations of Dominion Energy Questar Pipeline, LLC.

⁸⁾ At December 31, 2017, excludes \$250 million of Dominion Energy Questar Pipeline, LLC's senior notes that mature in February 2018 using proceeds from the January 2018 issuance, through private placements, of \$100 million and \$150 million of senior notes that mature in 2028 and 2038, respectively.