

**Schedule of Debt Maturities**

As of September 30, 2018

(\$ in millions)

	<u>Due Date</u>	<u>DEI</u>	<u>VEPCO</u>	<u>DEGH<sup>1</sup></u>	<u>DEM<sup>2</sup></u>	<u>Other</u>	<u>Total</u>
<b>2018</b>							
6.48% Series A Medium-term Notes (Dominion Energy Questar Pipeline, LLC)	12/11/18	-	-	-	5.0	-	5.0
1.875% 2016 Series F Private Placement Senior Notes	12/15/18	250.0	-	-	-	-	250.0
2016 Term Loan (variable) (SBL Holdco)	12/31/18	-	-	-	-	10.6	10.6
7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes	multiple	-	0.1	-	-	-	0.1
<b>2018 Total</b>		<b>250.0</b>	<b>0.1</b>	<b>-</b>	<b>5.0</b>	<b>10.6</b>	<b>265.7</b>
<b>2019</b>							
1.875% 2017 Series A Senior Notes	01/15/19	400.0	-	-	-	-	400.0
2017 Series D Private Placement Senior Notes (variable)	06/01/19	500.0	-	-	-	-	500.0
5.0% 2009 Series A Senior Notes	06/30/19	-	350.0	-	-	-	350.0
2.962% Junior Subordinated Notes	07/01/19	550.0	-	-	-	-	550.0
5.20% 2009 Series A Senior Notes	08/15/19	500.0	-	-	-	-	500.0
1.60% 2016 Series B Senior Notes	08/15/19	500.0	-	-	-	-	500.0
2.50% 2014 Series B Senior Notes	12/01/19	700.0	-	-	-	-	700.0
2016 Term Loan (variable)	12/01/19	-	-	-	300.0	-	300.0
2.50% 2014 Series A Senior Notes	12/15/19	-	-	450.0	-	-	450.0
2016 Term Loan (variable) (SBL Holdco)	multiple	-	-	-	-	20.5	20.5
2017 Term Loan (variable) (Dominion Solar Projects III)	multiple	-	-	-	-	15.8	15.8
7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes	multiple	-	0.2	-	-	-	0.2
<b>2019 Total</b>		<b>3,150.0</b>	<b>350.2</b>	<b>450.0</b>	<b>300.0</b>	<b>36.3</b>	<b>4,286.5</b>
<b>2020</b>							
2.579% Junior Subordinated Notes	07/01/20	1,000.0	-	-	-	-	1,000.0
2018 Series A Private Placement Senior Notes (variable)	05/15/20	500.0	-	-	-	-	500.0
2.80% 2015 Series A Senior Notes	11/15/20	-	-	700.0	-	-	700.0
2017 Series E Private Placement Senior Notes (variable)	12/01/20	300.0	-	-	-	-	300.0
2016 Term Loan (variable) (SBL Holdco)	multiple	-	-	-	-	19.0	19.0
2017 Term Loan (variable) (Dominion Solar Projects III)	multiple	-	-	-	-	15.8	15.8
7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes	multiple	-	0.3	-	-	-	0.3
<b>2020 Total</b>		<b>1,800.0</b>	<b>0.3</b>	<b>700.0</b>	<b>-</b>	<b>34.8</b>	<b>2,535.1</b>
<b>2021</b>							
4.45% 2011 Series A Senior Notes	03/15/21	500.0	-	-	-	-	500.0
Revolving Credit Agreement (variable)	03/20/21	-	-	-	73.0	-	73.0
4.104% Junior Subordinated Notes	04/01/21	550.0	-	-	-	-	550.0
2018 Series A Senior Notes (variable)	06/15/21	-	-	500.0	-	-	500.0
2.0% 2016 Series A-1 Remarketable Subordinated Notes	08/15/21	700.0	-	-	-	-	700.0
2.0% 2016 Series C Senior Notes	08/15/21	400.0	-	-	-	-	400.0
2018 Term Loan (variable) (Dominion Energy Cove Point LNG, LP)	09/25/21	-	-	-	2,000.0	-	2,000.0
2016 Term Loan (variable) (SBL Holdco)	multiple	-	-	-	-	19.4	19.4
2017 Term Loan (variable) (Dominion Solar Projects III)	multiple	-	-	-	-	15.7	15.7
7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes	multiple	-	0.3	-	-	-	0.3
<b>2021 Total</b>		<b>2,150.0</b>	<b>0.3</b>	<b>500.0</b>	<b>2,073.0</b>	<b>35.1</b>	<b>4,758.4</b>
<b>2022</b>							
2.75% 2017 Series B Senior Notes	01/15/22	400.0	-	-	-	-	400.0
2.95% 2012 Series A Senior Notes	01/15/22	-	450.0	-	-	-	450.0
3.45% 2010 Series A Senior Notes	09/01/22	-	300.0	-	-	-	300.0
2.75% 2012 Series B Senior Notes	09/15/22	350.0	-	-	-	-	350.0
2016 Term Loan (variable) (SBL Holdco)	multiple	-	-	-	-	19.3	19.3
2017 Term Loan (variable) (Dominion Solar Projects III)	multiple	-	-	-	-	14.4	14.4
7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes	multiple	-	0.3	-	-	-	0.3
<b>2022 Total</b>		<b>750.0</b>	<b>750.3</b>	<b>-</b>	<b>-</b>	<b>33.7</b>	<b>1,534.0</b>
<b>Total</b>		<b>\$8,100.0</b>	<b>\$1,101.2</b>	<b>\$ 1,650.0</b>	<b>\$ 2,378.0</b>	<b>\$ 150.5</b>	<b>\$ 13,379.7</b>

<sup>1)</sup> Dominion Energy Gas Holdings, LLC (DEGH)<sup>2)</sup> Dominion Energy Midstream Partners, LLC (DEM)