

Schedule of Change in Capitalization

From December 31, 2017 to June 30, 2018

(\$ in millions)

Change in Debt (Long-Term Debt plus Securities Due Within One Year)

Balance as of December 31, 2017	\$ 34,026
Issuances:	
DEI 2018 364-Day Term Loan (variable) due 2019	950
DEI 2018 364-Day Term Loan (variable) due 2019	500
DEI 2018 Series A (variable) Private Placement Senior Notes due 2020	500
DEI 2018 Series B 4.25% Senior Notes due 2028	300
VEPCO 2018 Series A 3.80% Senior Notes due 2028	700
DEGH 2018 Series A (variable) Senior Notes due 2021	500
DEM 2018 Revolving Credit Agreement (variable) due 2021	73
DEQP 2018 Series A 3.53% Private Placement Senior Notes due 2028	100
DEQP 2018 Series B 3.91% Private Placement Senior Notes due 2038	150
QGC 2018 Series A 3.30% Private Placement Senior Notes due 2030	50
QGC 2018 Series B 3.97% Private Placement Senior Notes due 2047	100
	<u>3,923</u>
Maturities:	
DEI 2016 Series A 2.125% Private Placement Senior Notes due 2018	(500)
DEI 2015 Series A 1.90% Senior Notes due 2018	(500)
DEI 2008 Series A 6.40% Senior Notes due 2018	(500)
VEPCO 2008 Series A 5.40% Senior Notes due 2018	(600)
VEPCO 2013 Series A 1.20% Senior Notes due 2018	(250)
VEPCO 1994 Series Grant County (variable) Revenue Bonds due 2024 ¹	(20)
VEPCO 1996 Series Grant County (variable) Revenue Bonds due 2026 ¹	(24)
VEPCO 1992 Series IDA of Halifax County (variable) Revenue Bonds due 2027 ¹	(56)
DEQP 2008 5.83% Senior Notes due 2018	(250)
QGC 2003 Series E 5.31% Medium-term Notes due 2018	(70)
QGC 2008 6.30% Senior Notes due 2018	(50)
DSP III 2017 Term Loan (variable) due 2024	(9)
SBL Holdco 2016 Term Loan (variable) due 2023	(9)
	<u>(2,838)</u>
Other:	
Change in Foreign Currency Remeasurement Adjustment	(8)
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	(38)
	<u>(46)</u>
Balance as of June 30, 2018	\$ 35,065
Change in Shareholders' Equity ²	
Balance as of December 31, 2017	\$ 19,370
Net change in Common Stock ³	917
Net change in AOCI	(879)
Retained Earnings	884
	<u>922</u>
Net change in Common Shareholder's Equity	922
Noncontrolling Interests ³	(256)
Net change in Equity	666
	<u>666</u>
Balance as of June 30, 2018	\$ 20,036

¹⁾ Retired early in March 2018.²⁾ Includes cumulative effects of changes in accounting principles.³⁾ Includes \$375M remeasurement of noncontrolling interest.