

Schedule of Change in Capitalization

From December 31, 2017 to September 30, 2018

(\$ in millions)

Change in Debt (Long-Term Debt plus Securities Due Within One Year)

Balance as of December 31, 2017		\$ 34,026
Issuances:		
DEI 2018 364-Day Term Loan (variable) due 2019	950	
DEI 2018 364-Day Term Loan (variable) due 2019	500	
DEI 2018 Series A (variable) Private Placement Senior Notes due 2020	500	
DEI 2018 Series B 4.25% Senior Notes due 2028	300	
DEI subtotal	2,250	
VEPCO 2018 Series A 3.80% Senior Notes due 2028	700	
DEGH 2018 Series A (variable) Senior Notes due 2021	500	
DEM 2018 Revolving Credit Agreement (variable) due 2021	73	
DECP 2018 Term Loan (variable) due 2021	2,000	
DEQP 2018 Series A 3.53% Private Placement Senior Notes due 2028	100	
DEQP 2018 Series B 3.91% Private Placement Senior Notes due 2038	150	
QGC 2018 Series A 3.30% Private Placement Senior Notes due 2030	50	
QGC 2018 Series B 3.97% Private Placement Senior Notes due 2047	100	
	5,923	
Maturities:		
DEI 2018 364-Day Term Loan (variable) due 2019 ¹	(950)	
DEI 2018 364-Day Term Loan (variable) due 2019 ¹	(500)	
DEI 2016 Series A 2.125% Private Placement Senior Notes due 2018	(500)	
DEI 2016 Series E 1.5% Private Placement Senior Notes due 2018	(300)	
DEI 2015 Series A 1.90% Senior Notes due 2018	(500)	
DEI 2008 Series A 6.40% Senior Notes due 2018	(500)	
DEI subtotal	(3,250)	
VEPCO 2008 Series A 5.40% Senior Notes due 2018	(600)	
VEPCO 2013 Series A 1.20% Senior Notes due 2018	(250)	
VEPCO 1994 Series Grant County (variable) Revenue Bonds due 2024 ²	(20)	
VEPCO 1996 Series Grant County (variable) Revenue Bonds due 2026 ²	(24)	
VEPCO 1992 Series IDA of Halifax County (variable) Revenue Bonds due 2027 ²	(56)	
DEQP 2008 5.83% Senior Notes due 2018	(250)	
QGC 2003 Series E 5.31% Medium-term Notes due 2018	(70)	
QGC 2008 6.30% Senior Notes due 2018	(50)	
DSP III 2017 Term Loan (variable) due 2024	(22)	
SBL Holdco 2016 Term Loan (variable) due 2023	(9)	
	(4,601)	
Other:		
Change in Foreign Currency Remeasurement Adjustment	(10)	
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	(49)	
	(59)	
Balance as of September 30, 2018		\$ 35,289
Change in Shareholders' Equity ³		
Balance as of December 31, 2017		\$ 19,370
Net change in Common Stock ⁴	997	
Net change in AOCI	(861)	
Retained Earnings	1,192	
Net change in Common Shareholder's Equity		1,328
Noncontrolling Interests ⁴		(272)
Net change in Equity		1,056
Balance as of September 30, 2018		\$ 20,426

¹⁾ Repaid early in September 2018²⁾ Redeemed early in March 2018³⁾ Includes cumulative effects of changes in accounting principles.⁴⁾ Includes \$375M remeasurement of noncontrolling interest