

Schedule of Change in Capitalization

From December 31, 2017 to March 31, 2018

(\$ in millions)

Change in Debt (Long-Term Debt plus Securities Due Within One Year)

Balance as of December 31, 2017		\$ 34,026
Issuances:		
DEI 2018 Term Loan (variable) due 2019	950	
VEPCO 2018 Series A 3.8% Senior Notes due 2028	700	
DEQP 2018 Series A 3.53% Private Placement Senior Notes due 2028	100	
DEQP 2018 Series B 3.91% Private Placement Senior Notes due 2038	150	
	<u>1,900</u>	
Maturities:		
DEI 2016 Series A 2.125% Private Placement Senior Notes due 2018	(500)	
VEPCO 2013 Series A 1.20% Senior Notes due 2018	(250)	
VEPCO 1994 Series Grant County (variable) Revenue Bonds due 2024 ¹	(20)	
VEPCO 1996 Series Grant County (variable) Revenue Bonds due 2026 ¹	(24)	
VEPCO 1992 Series IDA of Halifax County (variable) Revenue Bonds due 2027 ¹	(56)	
DEQP 2008 5.83% Senior Notes due 2018	(250)	
QGC 2003 Series E 5.31% Medium-term Notes due 2018	(70)	
DSP III 2017 Term Loan (variable) due 2024	(9)	
	<u>(1,179)</u>	
Other:		
Change in Foreign Currency Remeasurement Adjustment	8	
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	(32)	
	<u>(24)</u>	
Balance as of March 31, 2018		\$ 34,723
Change in Shareholders' Equity ²		
Balance as of December 31, 2017		\$ 19,370
Issuance of Common Stock, Net	451	
Net change in AOCI	(892)	
Change in Retained Earnings	<u>988</u>	
Net change in Common Shareholder's Equity		547
Noncontrolling Interests		125
Net change in Equity		<u>672</u>
Balance as of March 31, 2018		\$ 20,042

¹ Retired early in March 2018² Includes cumulative effects of changes in accounting principles.