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25 May 2009

Mr. David Evans
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2801 Stratford Drive
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Re: Wexpro Acquisition of Non-Consent Interest in Bruff Unit 71 Well

In accordance with the August 9, 2004 Wexpro Agreement Guideline Letter "regarding assignment of marginal intervals to Wexpro to facilitate Development Gas Drilling under terms of the Wexpro Agreement," Wexpro requests the Hydrocarbon Monitor's approval to acquire a relinquished, or "non-consent" interest in the Bruff Unit 71 Well. Paragraph 6 of the August 9, 2004 Guideline Letter states as follows:

Likewise, when third parties relinquish their interests by electing not to participate in a drilling proposal, Wexpro shall have the right to acquire such non-consent interests for development gas drilling under the terms of the Wexpro Agreement, subject to the pre-approval of the Hydrocarbon Monitor.

The availability of this interest arose when and BP American Production Company ("BP") and QEP Resources elected to not participate for their respective shares in the drilling of this well.

In the Frontier formation, the working interest is divided as follows: Wexpro ~ 59.26%, Kerr-McGee~ 33.33%, Anadarko ~ 7.41% working interest in the well. BP and QEP do not own any interest in the Frontier formation. In the Dakota formation the interest are divided as follows; Wexpro ~ 11.72%, Kerr-McGee~ 27.78%, Anadarko ~ 27.75% working interest in the well. BP and QEP have elected to non-consent their 3.13% and 29.63% in the Dakota respectively. Hydrocarbon Monitor approval would allow Wexpro to obtain 44.65% working interest in the Dakota formation, There is no change in the ownership of the Frontier formation.

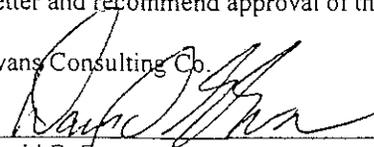
Under the Operating Agreement, Wexpro would retain this increased ownership until 300% of the drilling, testing and completing costs are recovered in addition to 100% of the operating costs, at which time ownership of the relinquished working interests will revert back to BP and QEP.

This letter applies to only the Bruff Unit 71 well. Any similar farmouts of non-consent interests will require separate Hydrocarbon Monitor approval after appropriate review.

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As the Wexpro Hydrocarbon Monitor, I agree with the request of Wexpro to elect to take BP and QEP relinquished non-consent interest in the Bruff Unit 71 well in accordance with the August 9, 2004 Guideline Letter and recommend approval of this request.

Evans Consulting Co.



David E. Evans
President

June 2, 2010
Date